

MARKET AT A GLANCE

Wednesday, 23 July 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	44502.44	0.40
Shanghai	3592.72	0.30
Sensex	82186.81	0.00
MSCI Asia Pacific	205.148	0.02

Currencies

Currencies	Rate	% Chg
USDINR	86.298	0.00
EURUSD	1.1739	-0.12
USDJPY	146.45	-0.12
Dollar Index	97.436	0.05

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3436.80	-0.20
Silver (\$/oz)	39.38	-0.01
NYMEX Crude Oil (\$/bbl)	65.52	0.32
NYMEX NG (\$/mmbtu)	3.259	0.22
COMEX Copper (\$/Lbs)	5.743	0.29
LME NICKEL (\$/T)	15528	-0.30
LME LEAD (\$/T)	2010	-0.22
LME ZINC (\$/T)	2853	-0.04
LME ALUMINIUM (\$/T)	2648	-0.17

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	100144	-0.02
Silver mini	115860	0.46
Crude oil	5644	-0.04
Natural Gas	281.6	0.21
Copper	900.86	2.88
Nickel	1870.00	0.00
Lead	178.80	-0.34
Zinc	268.85	0.00
Aluminium	253.60	-0.55

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy with mild positive outlook remains on the cards.	↔
Crude Oil NYMEX	Stiff support is seen at \$64 which if cleared would continue liquidation pressure.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break above Rs 97800 likely to extend rallies. Else, intraday momentum mostly choppy.	↔
Silver KG Sep	Expect recovery rallies as long as Rs 111000 hold downside.	↔
Crude Oil Jul	While above Rs 5750 likely to extend recovery upticks for the day.	↔
Natural Gas Jul	Choppy trading expected mostly inside Rs 310-292 with mild negative bias.	↔
Copper Jul	As long as Rs 880 hold downside, expect recovery upticks for the day.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	Break above Rs 259 may trigger fresh rallies. If not, may see corrective selloffs.	↔
LeadM Jul	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Jul	Prices remain choppy inside Rs 251-245 levels. Breaking either side would suggest fresh directional moves.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	99483	98638	98174	99947	100792	101256	102101
	GOLDM AUG5	99339	98511	98061	99789	100617	101067	101895
	GOLD GUINEA JUL5	79352	78763	78399	79716	80305	80669	81258
	SILVER SEP5	114539	113422	112594	115367	116484	117312	118429
	SILVERM AUG5	116057	114990	114180	116867	117934	118744	119811
	SILVER MIC AUG5	116507	116584	117824	115267	115190	113950	113873
BASE METALS	COPPER JUL5	899.6	895.2	892.5	902.3	906.7	909.4	913.8
	LEAD JUL5	180.5	180.6	181.7	179.3	179.2	178.1	178.0
	ZINC JUL5	267.0	265.1	263.8	268.3	270.2	271.5	273.4
	ALUMINIUM JUL5	254.5	252.9	251.9	255.5	257.1	258.1	259.7
ENERGY	NATURALGAS JUL5	276.9	272.7	267.8	281.8	286.0	290.9	295.1
	CRUDE OIL AUG5	5607	5568	5522	5653	5692	5738	5777
INDICES	MCX BULLDEX	23389	23198	23096	23491	23682	23784	23975

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3364.5	3326.7	3303.1	3388.1	3425.9	3449.5	3487.3
	SILVR 5000 JUL25	39.04	38.95	38.91	39.08	39.17	39.21	39.30
	LIGHT CRUDE SEP5	65.86	65.35	64.72	66.49	67.00	67.63	68.14
	NAT GAS AUG25	3.20	3.15	3.08	3.27	3.32	3.39	3.44
	HG COPPER JUL25	5.57	5.53	5.51	5.59	5.64	5.66	5.71
LME	ZINC	2847	2853	2787	2913	2907	2973	2967
	LEAD	1989	1976	1939	2026	2039	2076	2089
	ALUMINIUM	2623	2599	2584	2638	2662	2677	2701

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

This report is solely intended for informative purpose. Expected market opening prices should not be always correct. Small/considerable variations may be seen in the expected opening price depending on market volatility. MCX prices in Indian Rupees while global benchmark prices are in US\$. Opening price of the day is treated as entry level for the TR. A +0.33% up or down as per recommendations would be considered a success call.



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